



DSJ Keep Learning Limited

FORMERLY KNOWN AS DSJ COMMUNICATIONS LIMITED
CIN: L80100MH1989PLC054329

13th April 2024

To,

The Manager – CRD
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 526677

SYMBOL: KEEPLEARN

Sub: Submission of copies of Newspaper Advertisement for Information regarding the Addendum - cum- Corrigendum advertisement to the Draft letter of offer

Dear Sir/Mam,

With reference to the above captioned subject and pursuant to the Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has published the newspaper advertisement informing regarding the Addendum -cum- Corrigendum advertisement to the Draft letter of offer in the following three newspapers as per the query raised by the NSE:-

1. Financial express-All editions
2. Mumbai Lakshadeep- Mumbai Edition
3. Jansatta-All Edition

Kindly take the above on your records.

Thanking you,

Yours faithfully,

For **DSJ Keep Learning Limited**
(Formerly known as DSJ Communications Limited)

Jaiprakash Gangwani
Company Secretary & Compliance Officer
(ACS:55760)

Encl.: A/a

419-A, 4th Floor, Arun Chambers, Next to AC Market, Tardeo, Mumbai - 400034

Tel:022 40023127 | Email: compliance@dsjkeeplearning.com | Website: dsjkeeplearning.com

● **SHARES UP 4.3%, BIGGEST SINGLE-DAY GAIN IN 11 MONTHS**

Apple eyes overhaul of Mac line with AI-driven M4 chips

MARK GURMAN
April 12

APPLE, AIMING TO boost sluggish computer sales, is preparing to overhaul its entire Mac line with a new family of in-house processors designed to highlight artificial intelligence (AI).

The company, which released its first Macs with M3 chips five months ago, is already nearing production of the next generation — the M4 processor — according to people with knowledge of the matter. The new chip will come in at least three main varieties, and Apple is looking to update every Mac model with it, said the people, who asked not to be identified.

The new Macs are under way at a critical time. After peaking in 2022, Mac sales fell 27% in the last fiscal, which ended in September. In the holiday period, revenue from the computer line was flat. Apple attempted to breathe new life into the Mac business with an M3-focused launch event last October, but those chips didn't bring major performance improvements over the M2 from the prior year.

Apple also is playing catch-up in AI, where it's seen as a laggard to Microsoft, Alphabet's Google and other tech peers. The new chips are part of a broader push to weave AI capabilities into all its products.

Apple is aiming to release the updated computers beginning late this year and extending into early next year. There will be new iMacs, a low-end 14-inch MacBook Pro, high-end 14-inch and 16-inch MacBook Pros, and Mac minis — all with M4 chips. But the company's plans could change.

Apple shares climbed 4.3% to \$175.04 on Thursday in New York, the biggest single-day gain in 11 months. They had been down 13% this year through Wednesday's close. The

PLAYING CATCH-UP

■ The company is already nearing production of the next generation — the M4 processor

■ Apple attempted to breathe new life into the Mac business with an M3-focused launch event last October

■ With new chips, the tech giant is focusing on implementing AI into its products, playing catch-up with Microsoft, Google and other tech peers



■ The M4 chip line includes an entry-level version dubbed Donan, more powerful models named Brava and a top-end processor code named Hydra

■ The highest-end Apple desktop, the Mac Pro, is set to get the new Hydra chip

Tech giant loses attempt to throw out UK lawsuit over app store fees

APPLE'S BID TO dismiss a lawsuit valued at nearly \$1 billion was rejected on Friday, with a judge ruling it must face allegations it charged more than 1,500 UK-based developers unfair commission fees on purchases of apps and other content.

Sean Ennis, a competition law professor and economist, is spearheading the case,

which was filed at London's Competition Appeal Tribunal last year and alleges Apple charged developers unfair commissions of up to 30%. Lawyers for Ennis say the US tech giant abused its dominant position in the market for the distribution of apps on iPhones and other Apple devices and are seeking damages. Apple has faced mounting

pressure from regulators in the US and Europe over the fees it charges third-party developers distributing apps via the App Store. The company says 85% of developers on its App Store do not pay any commission at all.

In the EU, new laws have forced Apple to allow users to download apps from rival sources. —REUTERS

and a pricier version of the Mac mini. For the Mac Studio, Apple is testing versions with both a still-unreleased M3-era chip and a variation of the M4 Brava processor. The highest-end Apple desktop, the Mac Pro, is set to get the new Hydra chip. The Mac Pro remains the lower-selling model in the firm's computer lineup, but it has a vocal fan base. After some customers complained about the specifications of Apple's in-house chips, the firm is looking to beef up that machine next year. —BLOOMBERG

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Work harder, rest longer: Mantra for India's Candidates on rest days

AMIT KAMATH
Mumbai, April 12

BEFORE THEY LEFT for Toronto to compete at the biggest tournament of the year, Viswanathan Anand hosted four of India's five Candidates contenders at his home over dinner. There, five-time world champion Anand reached into his memories of playing at big-ticket events like the Candidates Tournament 2024 to offer insights. "There is no greater joy on earth than winning before a rest day," he declared at one point.

It's a feeling that none of the five Indians at the Candidates are experiencing as the tournament reaches its second rest day. R Praggnanandhaa is probably the most satisfied out of the Indian quintet, after playing out a calm draw with Fabiano Caruana, the top-ranked player in the eight-man field and a fifth-time participant at the high-stakes event. Vidit Gujrathi might have mixed feelings, having stemmed the sequence of defeats with a win and a draw heading into the rest day, even if the latter came against rank outsider Nijat Abasov.

On the women's side, while R Vaishali lost to Lei Tingjie and Koneru Humpy agreed to a draw with Anna Muzychuk, both the Indians are at the bottom of the standings at the halfway mark. But it's the youngest among the five, Gukesh, who will be the most restless after blundering away his advantage against Alireza Firouzja due to time pressure. Gukesh's defeat after holding an advantageous position for most of the evening prevented him from sitting on top of the open standings after the first half of the tournament.

Incidentally, at the dinner he hosted for the Indian Candidates, Anand had lobbed a hypothetical question at the quartet: "what do you hate most? Losing (on any other day) or losing right



Grandmaster R Praggnanandhaa (right) during Round 7 match against Grandmaster Fabiano Caruana at the FIDE Candidates 2024 chess tournament, in Toronto, on Friday

before a rest day at a competition? Most of those sitting on the dinner table agreed that losing before the rest day was particularly infuriating experience.

"But at least when you have a rest day, okay, I can break things and then I can come back," chimed 17-year-old Gukesh in the video of the dinner posted on YouTube by chess.com. "I was always, I mean, I'm not happy to lose, but (I'm okay with losing before rest day)."

Gukesh later elaborated: "At Wijk aan Zee (Tata Steel Masters), I lost two games in a row. But I was so happy I had a rest day afterwards. Then I won three games in a row." Everyone disagreed with Gukesh. "Losing right before the rest day is the best way to spoil that rest day," Anand said.

Whatever good-form genie Gukesh had summoned at the Tata Steel Masters, he needs it now more than ever. Despite

the latest defeat, he is still within half a point of the top of the standings, sharing the spot with Pragg and Caruana.

At long events like the Candidates, rest days provide an opportunity to hunker down with the group of seconds and trainers, take stock, and recalibrate. Barring Humpy, none of the five Indians have played at the high-pressure Candidates event before. For Humpy, Pragg, Gukesh and Vaishali, it's the first time ever in Canada. But a rest day for most chess

players is a chance to work harder and rest longer. Spend more time in the hotel room. On the first rest day of the Candidates, FIDE had organised a cruise for players to watch the solar eclipse from Lake Ontario. While the organisers had invited all the 16 players, barring Nijat Abasov and Anna Muzychuk, no one accepted. Abasov lost the next two games after that cruise to Gukesh and Praggnanandhaa.

"The eclipse was interesting to watch. Perhaps it was not the best idea because after that I lost two games," Abasov said wryly after his defeat against Praggnanandhaa while he sat on stage for his press conference with the Indian teenager. Praggnanandhaa was then asked how he had spent his rest day. "I was just in my room. I go for walks. But a walk for me means just one kilometre around the hotel. Besides that, not much," said the 18-year-old. After his draw with Caruana, he was asked again what he planned to do on the rest day. "I'll be resting," he said, with a look of mild surprise at the thought that anyone could imagine that he would spend his additional day doing anything else.

"Players prepare a lot for every game at an event like the Candidates. They spend a lot of energy on that. And then when you're playing, you're again losing energy. The rest days in the middle will give you a chance to sleep more, get that energy back into the system." The Indians are certainly not in Toronto on a sight-seeing mission.



ICICI BANK LIMITED

CIN: L65190G1994PLC021012

Registered Office: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, Gujarat, Phone: 0265-6722286

Corporate Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400 051, Maharashtra, Phone: 022-4008 8900

Website: www.icicibank.com, Email: companysecretary@icicibank.com

NOTICE OF POSTAL BALLOT

Members of ICICI Bank Limited ("Bank"/"Company") are hereby informed that pursuant to the provisions of Section 110 read with Section 108 and all other applicable provisions, if any, of the Companies Act, 2013 including any statutory amendment(s), modification(s), variation(s) or re-enactment(s) thereof for the time being in force, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020 and other relevant circulars, including General Circular No. 9/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs, Government of India, Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India and any other applicable laws, rules and regulations, the following resolutions are proposed to be passed by way of Postal Ballot through electronic voting ("remote e-voting") process only:

1. Special Resolution for appointment of Mr. Pradeep Kumar Sinha (DIN: 00145126) as an Independent Director with effect from February 17, 2024
2. Ordinary Resolution for compensation payable to Mr. Pradeep Kumar Sinha (DIN: 00145126) as Non-Executive Part-time Chairman with effect from July 1, 2024 or the date of approval from Reserve Bank of India, whichever is later
3. Ordinary Resolution for revision in compensation in the form of fixed remuneration payable to the Non-Executive Directors (other than part-time Chairman and the Director nominated by the Government of India)
4. Ordinary Resolution for revision in fixed remuneration of Mr. Girish Chandra Chaturvedi (DIN: 00110996), Non-Executive (Part-time) Chairman
5. Ordinary Resolution for appointment of Mr. Ajay Kumar Gupta (DIN: 07580795) as a Director and Whole-time Director (designated as Executive Director) with effect from March 15, 2024 and payment of remuneration to him

Members are informed that the Bank has on April 12, 2024, sent the Postal Ballot Notice dated April 5, 2024 through electronic mode to the Members of the Bank whose names appear in the Register of Members/Register of Beneficial Owners as received from Depositories i.e. National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Monday, April 8, 2024 and who have their email address registered with KFin Technologies Limited, Registrar & Share Transfer Agent of the Bank for equity shares (KFin)/Bank/Depositories, for seeking approval by Postal Ballot only through remote e-voting. A person who is not a Member as on Monday, April 8, 2024, should treat the Postal Ballot Notice for information purposes only.

The Postal Ballot Notice is also available on the website of the Bank at <https://www.icicibank.com/about-us/notice>, website of the Stock Exchanges at www.bseindia.com and www.nseindia.com and the website of NSDL at www.evoting.nsdl.com.

Members holding shares in dematerialised form are requested to register/update their KYC details including email address with their respective Depository Participants. Members holding shares in physical form are requested to register/update their KYC details including email address by submitting duly filled and signed Form ISR-1 along with such other documents as prescribed in the Form to KFin. Form ISR-1 is available on the website of the Bank at <https://www.icicibank.com/about-us/invest-relations> and on the website of KFin at <https://ris.kfintech.com/client-services/lsc/isrforms.aspx>.

Members of the Bank whose names appear in the Register of Members/Register of Beneficial Owners as received from Depositories i.e., NSDL/CDSL as on Monday, April 8, 2024 shall be entitled to vote in relation to the resolutions specified in the Postal Ballot Notice. The Bank has appointed NSDL for facilitating remote e-voting to enable the Members to cast their votes electronically. Members including those who are holding shares in physical form or who have not registered their email addresses, can cast their votes by following the instructions mentioned in Note 9 of the Postal Ballot Notice dated April 5, 2024.

The remote e-voting period commences on **Monday, April 15, 2024 at 9:00 a.m. IST** and ends on **Tuesday, May 14, 2024 at 5:00 p.m. IST**. The remote e-voting shall not be allowed beyond the said date and time. The remote e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

The voting rights of the Members shall be in proportion to their shares in the total paid-up equity share capital of the Bank as on Monday, April 8, 2024, subject to the provisions of the Banking Regulation Act, 1949, as amended and other applicable regulations/guidelines.

In case of any queries or issues or grievances pertaining to remote e-voting, Members may refer to Help/FAQ's section available at www.evoting.nsdl.com or call on 022-4886 7000 or send a request at evoting@nsdl.com or contact Mr. Anubhav Saxena, Deputy Manager, NSDL, 4th Floor, A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, at AnubhavS@nsdl.com. Alternatively, Members may also write to the Company Secretary of the Bank at iciciagm@icicibank.com or call on 022-4008 8900.

The results of Postal Ballot shall be declared on or before Thursday, May 16, 2024, at any time before 5:00 p.m. IST and along with the Scrutinizer's Report shall be displayed at the Registered Office as well as the Corporate Office of the Bank, and uploaded on the Bank's website at <https://www.icicibank.com/about-us/voting-result> as well as on the website of NSDL at www.evoting.nsdl.com. The Results shall also be simultaneously forwarded to the Stock Exchanges within the timelines specified in the SEBI Listing Regulations.

For and on behalf of the Board of Directors

Place : Mumbai

Date : April 12, 2024

Sd/-

Prachiti Lalingar

Company Secretary

THIS IS AN ADDENDUM CUM CORRIGENDUM ADVERTISEMENT FOR INFORMATION PURPOSES ONLY. THIS DOES NOT CONSTITUTE AN INVITATION OR RECOMMENDATION TO PURCHASE, TO HOLD, TO SUBSCRIBE OR SELL EITHER ENTITLEMENTS OR SECURITIES. ALL CAPITALIZED TERMS USED HEREIN AND NOT DEFINED HEREIN SHALL HAVE THE MEANING ASSIGNED TO THEM IN THE DRAFT LETTER OF OFFER DATED FEBRUARY 20, 2024 (THE "DRAFT LETTER OF OFFER" OR "DLOF") FILED WITH THE STOCK EXCHANGES, NAMELY BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, "STOCK EXCHANGES").



DSJ Keep Learning Limited

Our Company was incorporated as "Dalal Street Communications Private Limited" on November 21, 1989, under the Companies Act, 1956 with the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Dalal Street Communications Limited" vide special resolution dated March 22, 1994 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on June 14, 1994, by the Registrar of Companies, Mumbai. Subsequently, our Company changed its name to "DSJ Communications Limited" and a fresh certificate of incorporation consequent to the name change was granted to our Company on July 14, 1995, by the Registrar of Companies, Mumbai. Further, our Company's name was again changed to "DSJ Keep Learning Limited" and a fresh certificate of incorporation consequent to the name change was granted to our Company on June 29, 2021, by the Registrar of Companies, Mumbai. For details, please refer to "General Information" on page 38 of the Draft Letter of Offer.

Registered Office: 419-A, Arun Chambers, 4th Floor, Tardeo, Mumbai City, Mumbai - 400 034, Maharashtra, India
Contact person: Jaiprakash Lakshandas Gangwani, Company Secretary & Compliance Officer
Telephone: 022 4002 3127 | E-mail id: compliance@dsjkeeplearning.com | Website: <https://dsjkeeplearning.com/>
Corporate Identity Number: L80100MH1989PLC054329

PROMOTERS OF OUR COMPANY: NEW BONANZA IMPEX PRIVATE LIMITED, SANJAY VIJAYSINGH PADODE, RAJESH VIJAY PADODE AND PRATAP VIJAY PADODE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DSJ KEEP LEARNING LIMITED (OUR "COMPANY" OR THE "ISSUER" ONLY)

ISSUE OF UP TO (●) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹(●) PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO '800 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF (●) EQUITY SHARE FOR EVERY (●) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS (●) (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS (●) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 143 OF THE DLOF

*Assuming full subscription.

ADDENDUM TO THE DLOF: NOTICE TO ELIGIBLE SHAREHOLDERS (THE "ADDENDUM")

This is with reference to the DLOF filed by the Company with the Stock Exchanges. Eligible Shareholders may note the following:

At the time of filing of the DLOF, our Company inadvertently had mentioned New Bonanza Impeex Private Limited and Sanjay Vijaysingh Padode as the only Promoters of our Company. Our Company after identifying the inadvertent error wishes to rectify the said error and hereby announce that Rajesh Vijay Padode and Pratap Vijay Padode are also the Promoters of the Company along with New Bonanza Impeex Private Limited and Sanjay Vijaysingh Padode.

The information in this Addendum supplements and updates the information in the DLOF and the above changes are to be read in conjunction with the DLOF and accordingly, relevant references in the DLOF stand updated pursuant to this Addendum. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the DLOF with the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Letter of Offer. The DLOF including the cover pages and sections titled "Definitions and Abbreviations", "Summary of the Letter of Offer", "Capital Structure" beginning on pages 1, 19 and 42 of the DLOF, respectively, will be suitably updated, pursuant to the aforementioned changes, in the Letter of Offer, as and when filed with the Stock Exchanges and ROC. It is clarified that, there are no disciplinary actions imposed by the SEBI or the Stock Exchanges against our Promoters and our Promoters have not been declared as Fugitive Economic Offender or Willful Defaulter or Fraudulent Borrower. Further, our Promoters, have no interest in any of the Objects of the Issue except to the extent as stated the chapter titled "Objects of the Issue" beginning on page 45 of the DLOF.

In addition to above the name and details of the Advisor to the issue as mentioned on page 39 of the DLOF shall be removed in the Letter of Offer.

This Addendum shall be communicated to the Stock Exchanges and all regulatory authorities, as may be required. Further, this Addendum can be accessed on websites of: (i) our Company at www.dskeeplearning.com; (ii) the Stock Exchanges at www.bseindia.com and www.nseindia.com. Investors should only rely on the information included in this Addendum, Draft Letter of Offer, the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter while making an investment decision to invest in the Issue. All capitalized terms not defined herein shall carry the same meaning as ascribed to them in the Draft Letter of Offer.

For and on behalf of DSJ Keep Learning Limited
Sd/-
Jaiprakash Lakshandas Gangwani,
Company Secretary and Compliance Officer
Date: April 12, 2024
Place: Mumbai

REGISTRAR TO THE ISSUE



Link Intime India Private Limited

C-101, 247 Park, LBS Marg, Vikhroli West Mumbai-400083, Maharashtra, India
Tel: +91 810 811 4949 E-mail: keeplearning_rights2024@linkintime.co.in
Investor Grievance ID: keeplearning_rights2024@linkintime.co.in
Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON*
(●)	(●)	(●)

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Disclaimers: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a DLOF with the Stock Exchanges. The DLOF is available on the website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Company at www.dskeeplearning.com. Eligible Shareholders should note that investment in equity shares involves a high degree of risk and are requested to refer to the DLOF including the section "Risk Factors" beginning on page 21 of the DLOF. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States. This Addendum is for information purposes.

...continued from previous page.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is ₹ 700,000,000 divided into 70,000,000 Equity Shares of ₹ 10 each and ₹ 50,000,000,000 divided into 5,000,000,000 preference shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 501,198,203,750 divided into 50,119,820,375 Equity Shares of ₹ 10 each. For details, please see the section entitled "Capital Structure" beginning on page 64 of the RHP.
NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Mahesh Chandra Bagrodia, Raghuvir Bhandari, Sushil Kumar Saboo, Gopal Krishna Tulsian, Raghuram Raju, Deepak Adalkha and Jyoti Pandey. For details of the share capital and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 64 of the RHP.
LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated April 8, 2024, respectively. For the purposes of the Offer, NSE is the Designated Stock Exchange. A copy of the Red Herring Prospectus has been, and the Prospectus shall be, filed with the RoC in accordance with the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and

Documents for Inspection" beginning on page 759 of the RHP.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 655 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 655 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 23 of the RHP.

THE EQUITY SHARES OF OUR COMPANY ISSUED PURSUANT TO OFFER WILL GET LISTED ON BSE AND NSE

ASBA[#]

Simple, Safe,
Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

**Mandatory in public issues.
No cheque will be accepted.**

UPI
LINKINTIME

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 675 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>, respectively as updated from time to time. For the list of UPI apps and banks live on FPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: fpo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>AXIS CAPITAL</p> <p>Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: vil.fpo@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Ankit Bhatia / Harish Patel SEBI Registration Number: INM000012029</p>	<p>Jefferies</p> <p>Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai 400 021, Maharashtra, India Tel: +91 22 4356 6000 Email: vodafone.idea.fpo@jefferies.com Website: www.jefferies.com Investor Grievance ID: ijpl.grievance@jefferies.com Contact Person: Suhani Bhareja SEBI Registration Number: INM000011443</p>	<p>SBICAPS Corporate Investment Banking Solutions</p> <p>SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Parinee Crescendo, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: vil.fpo@sbicaps.com Website: www.sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Contact Person: Vaibhav Shah / Sylvia Mendonca SEBI Registration Number: INM000003531</p>	<p>LINKIntime</p> <p>Link Intime India Private Limited C 101, 1st Floor, 247 Park, L.B.S Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: +91 22 810 811 4949 E-mail: fpo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: vodafoneidea.fpo@linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058</p>	<p>Pankaj Kapdeo Birla Centurion, 10th Floor, Century Mills Compound Pandurang Budhkar Marg, Worli, Mumbai 400 030 Maharashtra, India Tel: +91 98246 34997, E-mail: shs@vodafoneidea.com</p> <p>Bidders can contact the Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of Allotment Advice/letter of Allotment, non-credit of Allotted Units in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.</p>

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the website of the Company at www.myvi.in and the websites of the BRLMs, i.e. Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.jefferies.com and www.sbicaps.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of VODAFONE IDEA LIMITED, Telephone: +91 98246 34997; BRLMs: Axis Capital Limited, Tel: +91 22 4325 2183, Jefferies India Private Limited, Tel: +91 22 4356 6000 and SBI Capital Markets Limited, Tel: +91 22 4006 9807
Syndicate Members: Investec Capital Services (India) Private Limited, Tel: +91 22 6849 7400 and SBICAP Securities Limited, Tel: +91-22-69316204 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Axis Securities Limited, Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co., Centrum Broking Ltd., Dalal & Broacha Stock Broking Pvt Limited, G Raj & Co. (Consultants) Limited, HDFC Securities Limited., ICICI Securities Limited, IIFL Securities Limited, Jhaveri Securities, JM Financial Services Limited, Kalpataru Multiplier Limited, Keynote Capitals Limited, KJM Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Navama Wealth and Investment Limited (Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Pvt. Ltd., Sharekhan Limited, SMC Global Securities Limited, Tanna Financial Services, Yes Securities (India) Limited

Escrow Collection Bank(s)/Refund Bank(s): HDFC Bank Limited

Public Offer Account Bank: Axis Bank Limited

Sponsor Bank (s): HDFC Bank Limited and Axis Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai
Date: April 12, 2024

For VODAFONE IDEA LIMITED

On behalf of the Board of Directors

Sd/-

Pankaj Kapdeo

Company Secretary and Compliance Officer

VODAFONE IDEA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a further public Offer of its Equity Shares and has filed the RHP with RoC on April 11, 2024. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.myvi.in and the websites of the BRLMs, i.e. Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.jefferies.com and www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 23 of the RHP.

These materials are not for publication or distribution, directly or indirectly, in or into the United States. These materials are not an offer for the sale of the Equity Shares or other securities in the United States or elsewhere. The Equity Shares referred to herein have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of the Equity Shares or other securities is being made in the United States.

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THIS IS AN ADDENDUM CUM CORRIGENDUM ADVERTISEMENT FOR INFORMATION PURPOSES ONLY. THIS DOES NOT CONSTITUTE AN INVITATION OR RECOMMENDATION TO PURCHASE, TO HOLD, TO SUBSCRIBE OR SELL EITHER ENTITLEMENTS OR SECURITIES. ALL CAPITALIZED TERMS USED HEREIN AND NOT DEFINED HEREIN SHALL HAVE THE MEANING ASSIGNED TO THEM IN THE DRAFT LETTER OF OFFER DATED FEBRUARY 20, 2024 (THE "DRAFT LETTER OF OFFER" OR "DLOF") FILED WITH THE STOCK EXCHANGES, NAMELY BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, "STOCK EXCHANGES").



DSJ Keep Learning Limited

Our Company was incorporated as "Dalal Street Communications Private Limited" on November 21, 1989, under the Companies Act, 1956 with the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Dalal Street Communications Limited" vide special resolution dated March 22, 1994 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on June 14, 1994, by the Registrar of Companies, Mumbai. Subsequently, our Company changed its name to "DSJ Communications Limited" and a fresh certificate of incorporation consequent to the name change was granted to our Company on July 14, 1995, by the Registrar of Companies, Mumbai. Further, our Company's name was again changed to "DSJ Keep Learning Limited" and a fresh certificate of incorporation consequent to the name change was granted to our Company on June 29, 2021, by the Registrar of Companies, Mumbai. For details, please refer to "General Information" on page 38 of the Draft Letter of Offer.

Registered Office: 419-A, Arun Chambers, 4th Floor, Tardeo, Mumbai City, Mumbai - 400 034, Maharashtra, India

Contact person: Jaiprakash Laxmandas Gangwani, Company Secretary & Compliance Officer

Telephone: 022 4002 3127 | E-mail id: compliance@dsjkeeplearning.com | Website: <https://dsjkeeplearning.com/>

Corporate Identity Number: L80100MH1989PLC054329

PROMOTERS OF OUR COMPANY: NEW BONANZA IMPEX PRIVATE LIMITED, SANJAY VIJAYSINGH PADODE, RAJESH VIJAY PADODE AND PRATAP VIJAY PADODE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DSJ KEEP LEARNING LIMITED (OUR "COMPANY" OR THE "ISSUER" ONLY)

ISSUE OF UP TO [●] FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹800 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] EQUITY SHARE FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS [●] (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 143 OF THE DLOF

*Assuming full subscription.

ADDENDUM TO THE DLOF: NOTICE TO ELIGIBLE SHAREHOLDERS (THE "ADDENDUM")

This is with reference to the DLOF filed by the Company with the Stock Exchanges. Eligible Shareholders may note the following:

At the time of filing of the DLOF, our Company inadvertently had mentioned New Bonanza ImpeX Private Limited and Sanjay Vijaysingh Padode as the only Promoters of our Company. Our Company after identifying the inadvertent error wishes to rectify the said error and hereby announce that Rajesh Vijay Padode and Pratap Vijay Padode are also the Promoters of the Company along with New Bonanza ImpeX Private Limited and Sanjay Vijaysingh Padode.

The information in this Addendum supplements and updates the information in the DLOF and the above changes are to be read in conjunction with the DLOF and accordingly, relevant references in the DLOF stand updated pursuant to this Addendum. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the DLOF with the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Letter of Offer. The DLOF including the cover pages and sections titled "Definitions and Abbreviations", "Summary of the Letter of Offer", "Capital Structure" beginning on pages 1, 19 and 42 of the DLOF, respectively, will be suitably updated, pursuant to the aforementioned changes, in the Letter of Offer, as and when filed with the Stock Exchanges and ROC. It is clarified that, there are no disciplinary actions imposed by the SEBI or the Stock Exchanges against our Promoters and our Promoters have not been declared as Fugitive Economic Offender or Willful Defaulter or Fraudulent Borrower. Further, our Promoters, have no interest in any of the Objects of the Issue except to the extent as stated the chapter titled "Objects of the Issue" beginning on page 45 of the DLOF.

In addition to above the name and details of the Advisor to the issue as mentioned on page 39 of the DLOF shall be removed in the Letter of Offer.

This Addendum shall be communicated to the Stock Exchanges and all regulatory authorities, as may be required. Further, this Addendum can be accessed on websites of: (i) our Company at www.dskeeplearning.com; (ii) the Stock Exchanges at www.bseindia.com and www.nseindia.com. Investors should only rely on the information included in this Addendum, Draft Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter while making an investment decision to invest in the Issue. All capitalized terms not defined herein shall carry the same meaning as ascribed to them in the Draft Letter of Offer.

For and on behalf of DSJ Keep Learning Limited

Sd/-

Jaiprakash Laxmandas Gangwani,

Company Secretary and Compliance Officer

Date: April 12, 2024

Place: Mumbai

REGISTRAR TO THE ISSUE

LINKIntime

Link Intime India Private Limited

C-101, 247 Park, LBS Marg, Vikhroli West Mumbai-400083, Maharashtra, India

Tel: +91 810 811 4949 E-mail: keeplearning.rights2024@linkintime.co.in

Investor Grievance ID: keeplearning.rights2024@linkintime.co.in

Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan

SEBI Registration No.: INR000004058

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON*
[●]	[●]	[●]

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Disclaimers: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a DLOF with the Stock Exchanges. The DLOF is available on the website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Company at www.dskeeplearning.com. Eligible Shareholders should note that investment in equity shares involves a high degree of risk and are requested to refer to the DLOF including the section "Risk Factors" beginning on page 21 of the DLOF. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States. This Addendum is for information purposes

EXIT OFFER ADVERTISEMENT FOR THE ATTENTION OF THE RESIDUAL SHAREHOLDERS OF

J. L. MORISON (INDIA) LIMITED

Corporate Identity Number: U51109WB1934PLC088167

ISIN: INE430D01015

Registered Office: 'Rasoi Court', 20, Sir R. N. Mukherjee Road,

Kolkata - 700001; Tel. No.: (033) 2248 0114 / 5

Website: www.jlmorison.com; Email: investors@jlmorison.com

Contact Person: Mr. Sohan Sarda, Executive Director & CEO

This Advertisement dated 12th April, 2024 ("Exit Offer Advertisement") is being issued by Sumedha Fiscal Services Limited ("Manager" or "Manager to the Offer"), for and on behalf of Rasoi Limited and Leaders Healthcare Limited (collectively referred to as "Acquirers"), members of the promoter and promoter group of J. L. Morison (India) Limited ("Company") (as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("Promoter Group")) to the remaining public shareholders of the Company ("Residual Shareholders") pursuant to Regulation 27(1)(a) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and in accordance with the terms and conditions set out in the Exit Offer public announcement published on 27th May, 2023 ("Exit Offer PA") in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Nav Shakti (Marathi - Mumbai edition) (collectively, the "Newspapers") and Exit Letter of Offer dated 2nd June, 2023 ("Exit Letter of Offer").

This Exit Offer Advertisement is in continuation of and should be read in conjunction with the Exit Offer PA and the Exit Letter of Offer. The capitalized terms used but not defined in this Exit Offer Advertisement shall have the same meaning assigned to them in the Exit Offer PA and the Exit Letter of Offer.

- Date of Delisting**
 - Pursuant to BSE Limited notice bearing number 20230526-5 dated 26th May, 2023 ("Final Delisting Approval"), the trading in the Equity Shares of the Company (Scrip Code: 506522) has been discontinued with effect from 2nd June, 2023 ("Date of Discontinuation of Trading") and the above referred scrip has been delisted from BSE with effect from 9th June, 2023 ("Date of Delisting").
- Invitation to Residual Shareholders to avail the Exit Offer**
 - The Exit Letter of Offer along with the exit application form containing the terms and conditions for participation of the Residual Shareholders during the period of one year from the Date of Delisting (i.e. 9th June, 2023 to 8th June, 2024) ("Exit Window") has been dispatched by the Acquirers to the Residual Shareholders on 5th June, 2023. The Exit Letter of Offer has been dispatched to those Residual Shareholders whose names appear in the register of members as on 2nd June, 2023. The Residual Shareholders are requested to avail the Exit Offer by tendering their Equity Shares at a price of ₹ 2057.00 per Equity Share ("Exit Price") during the Exit Window and as per the terms set out in the Exit Letter of Offer.
 - If any Residual Shareholder does not receive or misplaces the Exit Letter of Offer, it may obtain a copy by writing to the Registrar to the Offer, CB Management Services (P) Limited, at P-22, Bondel Road, Kolkata - 700019, clearly marking the envelope "J. L. Morison (India) Limited - Exit Offer". Further, a soft copy of the Exit Letter of Offer may be downloaded from the website of the Company at www.jlmorison.com, the website of the Manager to the Offer at www.sumedhafiscal.com and the website of the Registrar to the Offer at www.cbmsl.com.
 - In reference to the point no. 1.1.3 of the Exit Letter of Offer, kindly note the PAN - "AAECS4754L" for Special Depository Account - "M/s Sumedha Fiscal - J.L. Morison Delisting Offer Escrow Account". The referred information of PAN is pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/139 dated August 08, 2023, to facilitate off-market transactions.
 - For the quarter ended March, 2024, follow-up e-mail and physical communication was sent to the Residual Shareholders on 10th April, 2024, in terms of Regulation 27(1)(b) of the Delisting Regulations. The Manager, in coordination with the Acquirers, has filed a quarterly progress report with BSE Limited ("BSE") on 12th April, 2024 in accordance with Regulation 27(1)(c) of the Delisting Regulations.
 - The Manager to the Offer, in coordination with the Acquirers, shall ensure that the rights of the Residual Shareholders are protected in terms of Regulation 27 of the Delisting Regulations and BSE shall monitor the compliance of the same.
- Payment of consideration to the Residual Shareholders**
 - Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on a monthly basis, within 10 working days from the end of the relevant calendar month ("Monthly Payment Cycle"). Payments will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions as set out in the Exit Letter of Offer and receipt of Equity Shares in the Special Depository Account (details of which have been provided in the Exit Letter of Offer) / receipt of physical share certificates (along with duly filled in securities transfer form and exit application form) by the Registrar to the Offer. It should be noted that the Acquirers reserve the right to make the payment earlier.

If the Residual Shareholders have any query with regard to the Exit Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below).

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
<p>SUMEDHA FISCAL SERVICES LIMITED Address: 6A, Gaeetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700071 CIN: L70110WB1989PLC047485 Telephone: (033) 2229 8936 / 6813 5900 Email: delisting_mb@sumedhafiscal.com Contact Person: Mr. Ajay K Laddha Website: www.sumedhafiscal.com SEBI Registration No.: INM000008753</p>	<p>C B MANAGEMENT SERVICES (P) LIMITED Address: P-22, Bondel Road, Kolkata - 700019 CIN: U71410WB1994PTC062959 Telephone: (033) 4011 6700 / 2280 6692 Email: ria@cbmsl.com Contact Person: Mr. Subhabrata Biswas Website: www.cbmsl.com SEBI Registration No.: INR000003324</p>

Signed on behalf of the Acquirers

For and on behalf of the Board of Directors of Rasoi Limited

Sd/-

Naresh Patangl

Executive Director, Company Secretary & Compliance Officer

DIN: 05244530 & Membership No: FCS-8112

Sd/-

Dr. Sayantan Bandyopadhyay

Executive Director & CEO

DIN: 02385312

For and on behalf of the Board of Directors of Leaders Healthcare Limited

Sd/-

Pratik Saha

Director

DIN: 08267528

Sd/-

Suprava Rakshit

Executive Director

DIN: 05167822